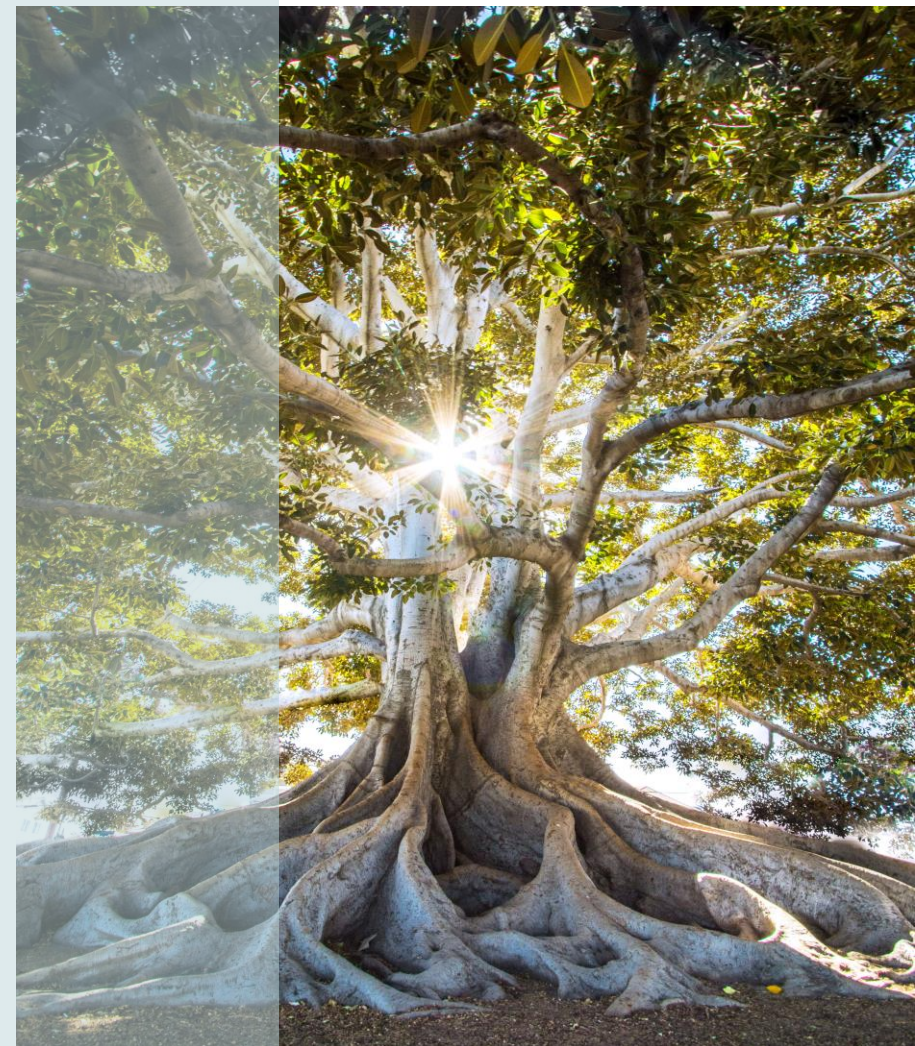


27 October 2023



CURAGAIA™

for the care of one Earth system™

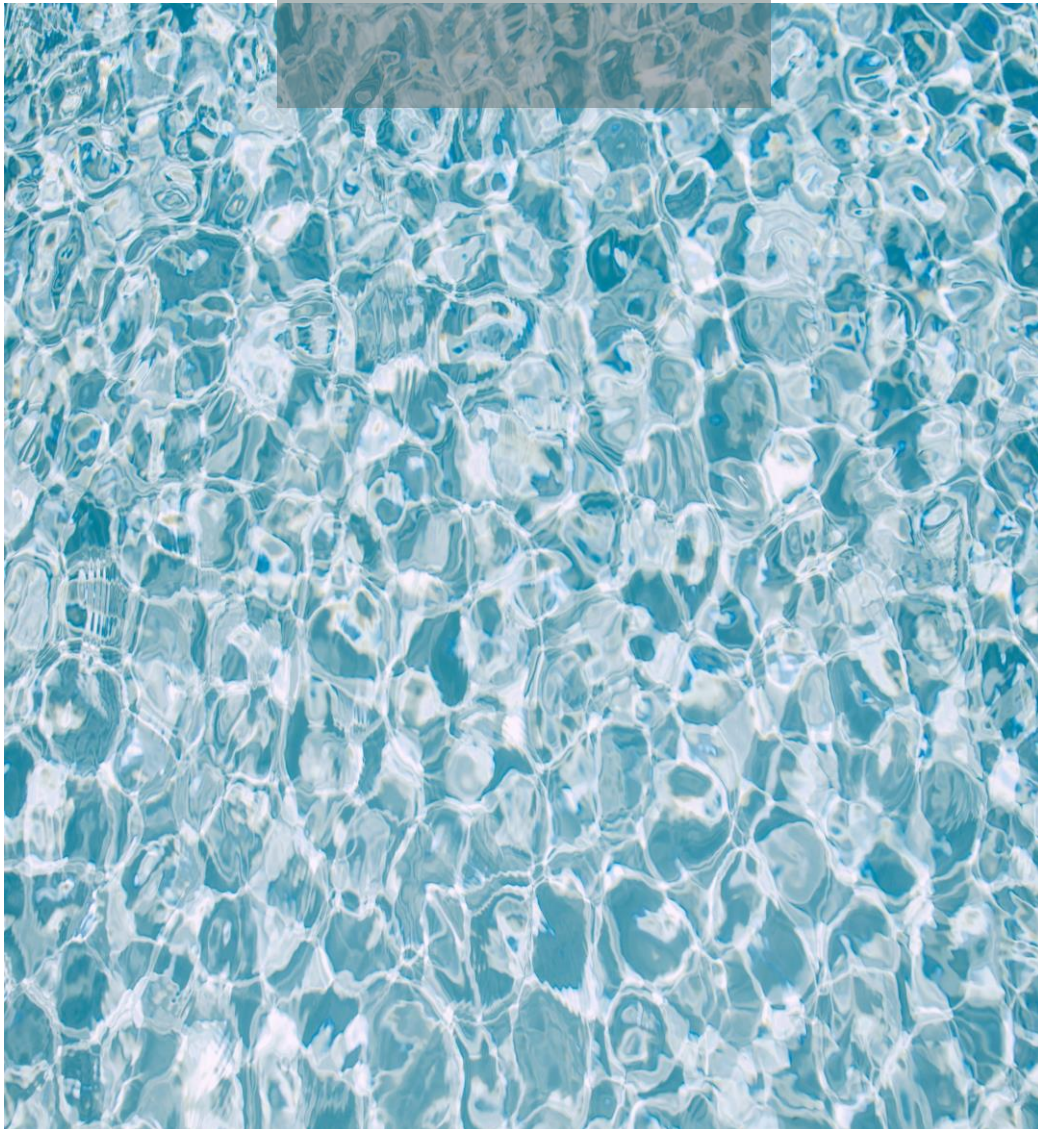


DISCLAIMER - This presentation has been prepared as a summary of natural capital as an asset class, systems change for sustainability, investment alpha and also the potential of Curagaia Pty Ltd as a participant in that asset class. It is for general purposes only. It is not investment advice. This presentation contains certain forward looking statements which have not been based solely on historical facts but, rather on the authors current expectations about future events and on a number of assumptions which are subject to significant uncertainties and contingencies many of which are outside the control of its author. Due care and attention has been taken in the preparation of this document and is based on information from sources considered reliable. However, the author does not warrant or represent that the information contained in this presentation is accurate or complete. To the fullest extent permitted by law, no liability, however arising, will be accepted by the author as to the fairness, accuracy or completeness of the information contained in this presentation. Before acting on any information contained in this presentation, you should seek professional financial and legal advice



"You never change things by fighting the existing reality. To change something, build a new model that makes the existing model obsolete."
Buckminster Fuller





OUR VALUES

We have deeply embedded indigenous values into the capitalist system to create a new model for environmental impact investing.

Our unique construct is designed to drive systems change at the industry level and reimagine deep impact investing.

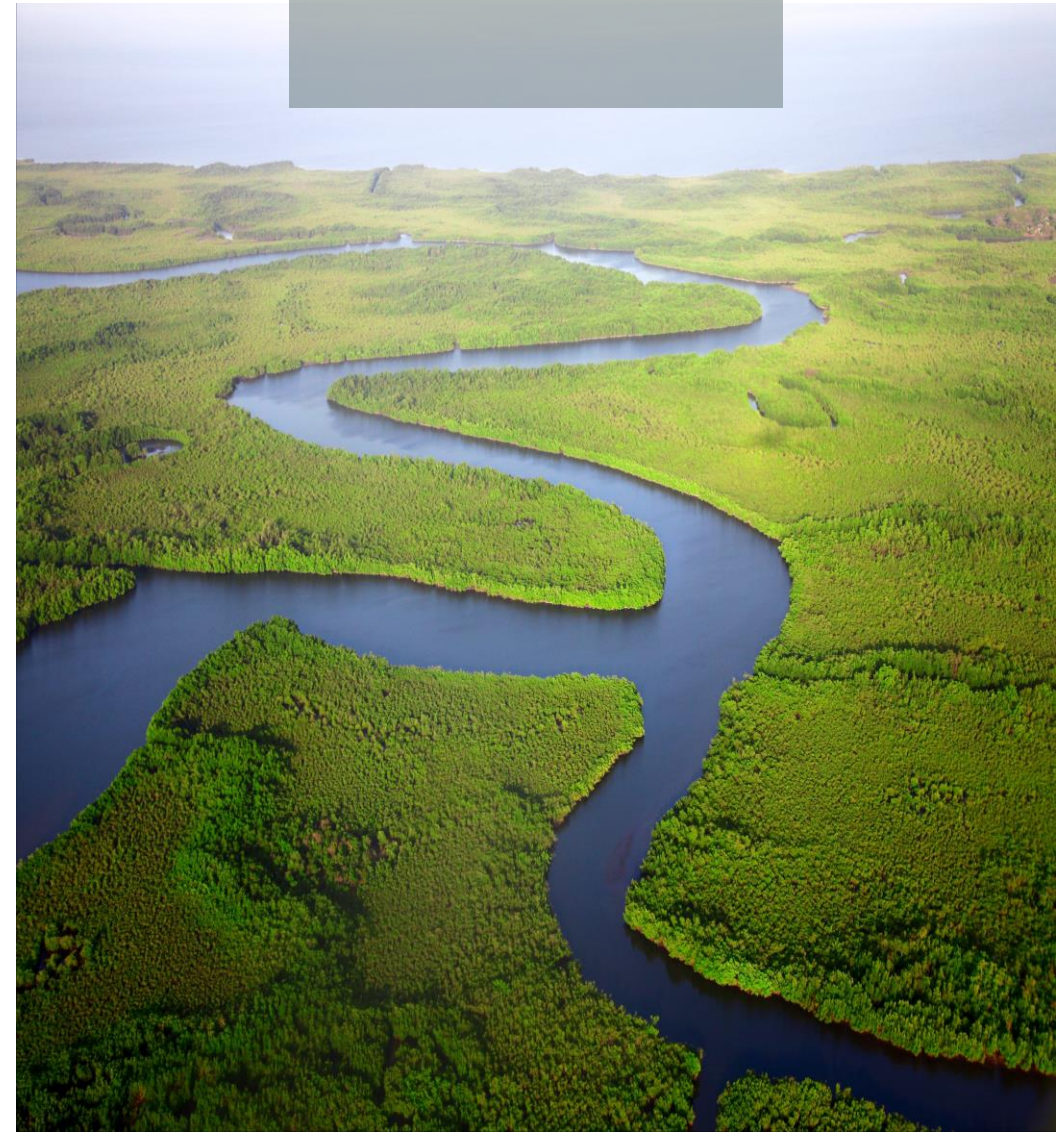
We are purpose driven and our purpose, the stewardship of natural capital, is embedded in our constitution

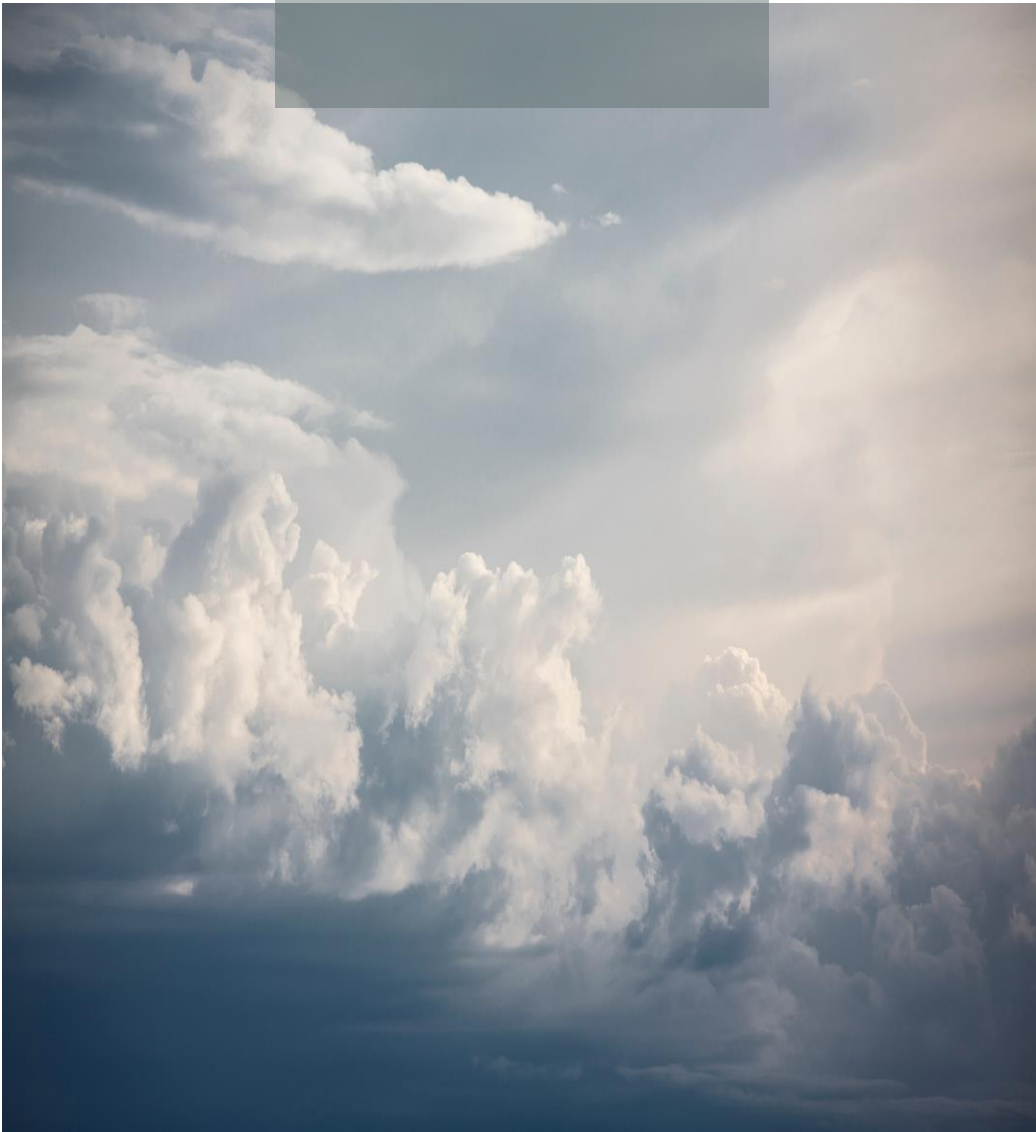
OVERALL MODEL

We're building multiple proprietary internal financial engines to fund our efforts.

The first engine (and new industry model) is Perpetual Gold, which generates revenue from a gold reserve in the ground rather than mining it. This subsidiary has a target profit of >\$1 billion p.a. within 3 years.

Curagaia, being a profit-for-purpose parent entity, will use all profit from the financial engines to develop new innovation via The Environmental Impact Nursery®





THE ENVIRONMENTAL IMPACT NURSERY®

The Environmental Impact Nursery® is an innovations lab designed to develop new industry models, drive systems change and deliver solutions to environmental problems

- 6 impact themes
- 3 selection criteria
- Critical Litmus Test

Its structure eliminates greenwashing and mission drift

PIPELINE

Curagaia has a pipeline of projects at various stages of development

- Derwent Remediation – a commercial model to remediate large rivers, based on the River Derwent in Tasmania.
\$2bn+ project
- Graun Capital Project – a new forest economy, based on 500,000ha of tropical rainforest in Papua New Guinea.
\$500m+ project
- Plus a further nine new conceptual industry models





DEEP IMPACT

STAGE 1 – years 1 to 4

Building Deep Impact

- Equity raise in the parent company (Curagaia)
- Open to aligned Family Offices (FOs) at US\$1M min.
- Raise US\$50M via a party SAFE
- Convert to equity on \$125M valuation cap in year 3
- Exit at the end of year 4 via buy back

STAGE 2 – year 5 and beyond

Scaling Deep Impact

- Curagaia establishes a Single Family Office
- Curagaia delivers unique, co-investment deal flow for Founding FOs via an Environmental Impact Nursery® in every country

OUR TEAM

Our core team is skills based and global, with deep experience in natural capital, innovation, investments and funds management

We're generous in sharing the upside with our team to ensure we can recruit the best talent as we grow

Our advisors are world leading experts in a multitude of scientific disciplines, impact measurement and reporting, economic disciplines, legal structuring and indigenous values.



ROD HOLDEN 
CEO - Innovation



JEFF PETERS 
Funds Management



Dr STUART MARTIN 
Natural Capital



DAVID KIRBY 
Equity Investments



MORE INFORMATION

- The Curagaia Full Deck
- The Perpetual Gold Intro Deck
- The Derwent Remediation Intro Deck
- The Environmental Impact Nursery® Blueprint
- Our Theory of Systems Change
- Our Deep Impact Statement

Connect with us to dive deeper into what we do



CONNECT

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